KIC
الشركة الكويتية للاستثمار
Kuwait Investment Company

Date :
Ref :

التاريخ : 13 NOV 2025
الإشارة : 1054/3-26/2025

To: Boursa Kuwait Company	السادة/ شركة بورصة الكويت المحترمين
State of Kuwait	دولة الكويت

السلام عليكم ورحمة الله وبركاته،،

Subject: Disclosure of Material Information

الموضوع: الإفصاح عن المعلومات الجوهرية

With reference to the provisions of Chapter (4), module Ten (Disclosure and Transparency) of the Executive Bylaw of law No. (7) for year 2010 and its amendments, enclosed herewith the Disclosure form of Material Information

بالإشارة إلى أحكام الفصل الرابع بالكتاب العاشر (الإفصاح والشفافية) باللائحة التنفيذية للقانون رقم 7 لسنة 2010 وتعديلاتهما، نرفق لكم نموذج الافصاح عن المعلومات الجوهرية.

Sincerely Yours,

وتفضلوا بقبول فائق الاحترام،،،

خالد

Khaled M - Abdulmageed	خالد مصطفى عبدالمجيد
Vice President	نائب رئيس
Compliance & AML Unit	وحدة المطابقة والالتزام وغسل الأموال

الشركة الكويتية للاستثمار
Kuwait Investment Company

نموذج الإفصاح عن المعلومات الجوهرية

التاريخ	2025/11/13
اسم الشركة المدرجة	الشركة الكويتية للاستثمار
المعلومة الجوهرية	- عقدت الشركة الكويتية للاستثمار مؤتمر المحللين للربع (2025/3) عن طريق بث مباشر على شبكة الانترنت وذلك في تمام الساعة 12:00 ظهراً يوم الخميس الموافق 2025/11/13. - لم يتم تداول معلومات جوهرية أخرى خلال المؤتمر. - سوف تقوم الشركة الكويتية للاستثمار بالإفصاح لاحقاً عن محضر المؤتمر خلال (3) أيام عمل من تاريخ المؤتمر.
أثر المعلومة الجوهرية على المركز المالي للشركة	لا يوجد أثر مالي حالياً

يتحمل من أصدر هذا الافصاح كامل المسؤولية عن صحة المعلومات الواردة فيه ودقتها واكتمالها، ويقر بأنه بذل عناية الشخص الحريص في تجنب أية معلومات مضللة أو خاطئة أو ناقصة، وذلك دون أدنى مسؤولية على كل من هيئة أسواق المال وبورصة الكويت للأوراق المالية بشأن محتويات هذا الإفصاح، وبما ينفي عنهما المسؤولية عن أية أضرار قد تلحق بأي شخص جراء نشر هذا الإفصاح أو السماح بنشره عن طريق أنظمتها الالكترونية أو موقعهما الالكتروني، أو نتيجة استخدام هذا الافصاح بأي طريقة أخرى.

Kuwait Investment Company (K.P.S.C) Established 1961 Authorized & Paid-up Capital K.D. 55,125,000 تأسست الشركة الكويتية للإستثمار (ش.م.ك.ع) 1961 رأس المال المصرح والمدفوع 55,125,000 د.ك
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الشركة الكويتية للاستثمار
Kuwait Investment Company

Analysts Conference

Period Ended September 30, 2025

Presented by,

Mr. Hany A. Elnowaihy

Chief Financial Officer

Mr. Faisal Y. AlMeshari

Deputy CEO - Direct Investment & CF

Mr. Ghazi Q. Al-Nusif

VP - Asset Management

Ms. Maha Al Refai

VP - Investor Relations Unit

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Company
Overview

Who We Are

Kuwait Investment Company, “KIC”, is the first investment company to be incorporated in Kuwait in 1961 and is considered one of the leading investment companies locally and within the region. KIC provides comprehensive financial services in several segments which include; Asset Management (through investment funds and portfolio management), and Investment Banking services.

KIC engages in a wide range of investment and financial activities, based on asset management through a variety of local, regional, and international funds and portfolios, in addition to providing a diverse and integral set of investment and financial products and services, local and global, to its local and international clients.

KIC has been listed on the Kuwait Stock Exchange since 1984. In addition, 62% of KIC is owned by Kuwait Investment Authority, “KIA”, which is the Kuwaiti Sovereign Wealth Fund.

Over the past five decades, the company has continually broken new grounds in introducing a unique blend of financial and investment products, advising and supporting its clients on strategic transactions. Also, providing new opportunities for individual and institutional investors.

As of September 30th, 2025, KIC has total assets of KWD 308 Million and has a total AUM (Assets under Management) amount to approximately KWD 1.928 Billion.

KIC Ownership and Key Facts

الشركة الكويتية للاستثمار
Kuwait Investment Company

Major Shareholders	Assets	Assets Under Management	Clients
KIA 62%	USD 1 Billion	USD 6 Billion	Over 2,000

KIC Subsidiaries & Associates

Kuwait International Fair	Kuwait Financial Brokerage Co.	AlMasar Leasing & Investment	Al Arabiya Financial Services	National Hotels Company
51%	45.97%	45.7%	100%	20.94%
Kuwait Exhibitions	Kuwait Financial Services	Kuwait Financial Services	Kuwait Financial Services	Bahrain Hospitality

KIC Asset Management

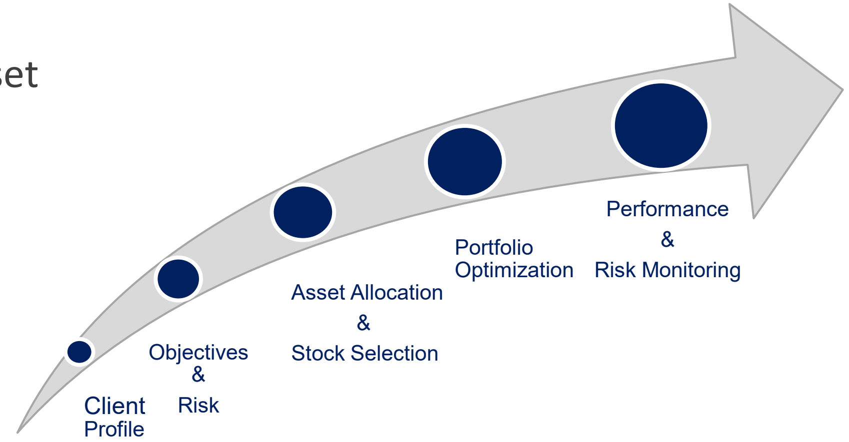
Kuwait Investment Company

ASSET MANAGEMENT SECTOR – OUR INVESTMENT PROCESS

- Successful investing is a marathon, not a sprint. That is why we have a rational, long-term perspective.
- We are disciplined in the implementation of our investment style. We control risk through diversification and rigorous security selection.
- We invest in shares of high-quality, growing companies with strong operations and quality earnings.

At KIC the investment process starts with our clients. We are committed to offering customized portfolio solutions to suit each client's investment objectives and risk tolerance. This begins with a client questionnaire and meeting to better understand the client's unique expectations.

Then our experienced team of portfolio managers and analysts starts the asset allocation and security selection process with a top-down consideration of asset classes, regions and industries, combined with bottom-up security selection.



KIC Investment Philosophy

Our primary goal is growing capital for our clients in a low-risk manner. Our Investment Philosophy is founded upon conservative principles of fundamental investing. We construct diversified portfolios that are designed to preserve original capital and to achieve long-term growth.

Our investment approach is research-intensive and is built around identifying changes in the key drivers affecting markets. We concentrate on investing in value, financially sound, growth and sector-leading stocks with strong cash flows and stable earnings streams that are expected to outperform the market over the long-term. This approach is reinforced through extensive in-house equity analysis.

Portfolio and fund managers mainly follow the top-down approach in investing. Our asset managers focus on selecting the best possible individual assets. They analyse the key drivers of prices, assess what’s factored into these prices, and judge what is likely to shift investors' expectations.

KIC Investment Funds- Profile

AL-RAED Investment Fund

The Fund seeks high returns for investors by investing primarily in equity securities of Kuwaiti and Non-Kuwaiti companies listed on BOURSA KUWAIT. The Fund may also invest available cash in money market instruments and financial securities that follow the Fund's articles of association in addition to investing in private placements (Pre-IPOs). The Fund adopts a balanced investment policy that aims at long-term capital appreciation with minimum possible risk to accommodate the Fund's nature. The Fund Manager invests in equities that enjoy strong fundamentals and promising overall growth prospects, in addition to considering other factors in selecting companies for equity investment and evaluating all the factors that affect the Fund investments' performance.

Fund’s Size

The largest conventional equity fund that invests in companies listed on BOURSA KUWAIT with Net Assets Value of KWD 211 Million as of September 30, 2025.

Investment Style

- Focuses on blue chips and highly Profitable and financially solid/stable companies listed on BOURSA KUWAIT that enjoy strong and sustainable growth in operating income and net profits, lucrative yields, and adequate valuations,
- Fundamental equity analysis drives investment decisions
- Focuses on high yielding stocks with stable and consistent dividend stream and cash flows

KIC Investment Funds- Profile

الشركة الكويتية للاستثمار
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Kuwait Investment Fund

The Fund's objective is to seek capital appreciation through investing in Shariah-Compliant equity securities listed on BOURSA KUWAIT. The Fund may also invest the available cash in deposits with the Fund Manager and its associates/subsidiaries that practice banking activities and may invest in "Sukuk" issued or guaranteed by the Government of Kuwait. The Fund may also invest in Islamic Shariah-compliant investment funds, which meet all the requirements of Shariah law, and the principles articulated for Islamic finance and that comply with the Fund's Articles of Association.

KIC GCC Fund

This fund aims to achieve good returns for investors by investing in high-yield, Shariah compliant listed and unlisted GCC equities. The fund may also diversify through investments in sukuk issued or guaranteed by the governments of GCC and in Sharia compliant investment funds. The fund may invest available liquidity in Sharia compliant deposits with Islamic banks government-backed financial instruments.

Portfolio Management

KIC offers portfolio management services with client-oriented investment solutions and risk adjusted returns that are parallel to each client's risk tolerance and long-term investment objectives. This is done through an extensive range of investment themes and ideas with modified investment guidelines and benchmarks.

KIC Main Services

Wealth Management	Real Estate Investments	Treasury & Financing	Online Trading	Investment Advisory
				
Local & International	local & International	Local & International	Local & International	Local & International
Funds l Portfolios	Income Generating	Multi-Currency	Equities & Other Financial Instruments	Capital l Debt Market

'BB' Credit Rating with Stable Outlook

Fitch Affirms Kuwait Investment Company at 'BB' with Stable Outlook

The rating primarily reflects Fitch Ratings' view that the basic credit position of the company reflects its ability to manage funds flexibly and at a low cost.

Financial Highlights

KIC
الشركة الكويتية للاستثمار
Kuwait Investment Company

Highlights

Revenue	KD 35.7 M	
% Change	50%	↑
Previous Period	KD 23.8 M	

Expenses	KD 17.8 M	
% Change	27%	↑
Previous Period	KD 13.9 M	

Net Profit	KD 17.9M	
% Change	80%	↑
Previous Period	KD 10 M	

Assets	KD 308 M	
% Change	16%	↑
Previous Period	KD 265 M	

Liabilities	KD 133 M	
% Change	30%	↑
Previous Period	KD 102 M	

Equity	KD 175 M	
% Change	7%	↑
Previous Period	KD 163 M	

Consolidated Financial Statements

Financial Highlights

INCOME STATEMENT

Particulars (KD thousands)	September 2025	September 2024	Variance	%
Revenue	**35,656**	23,888	11,768	50%
Expenses	**(17,754)**	(13,925)	(3,829)	(27%)
Net Profit	**17,902**	**9,963**	**7,939**	**80%**
Profit attributable to:				
Parent company (KIC)	**15,528**	7,981	7,547	95%
Non- controlling interests	**2,374**	1,982	392	20%
Earnings per share (EPS) Fils	**28.20**	14.53	13.67	95%

STATEMENT OF FINANCIAL POSITION

Particulars (KD thousands)	September 2025	December 2024	September 2024	Variance Sep25 vs Dec24	%
Assets	307,894	265,564	258,025	42,330	16%
Liabilities	133,366	102,354	99,988	31,012	(30%)
Equity attributable to:					
Parent Company	136,898	126,501	122,691	10,397	8.22%
Non-controlling interests	37,630	36,710	35,346	920	2.51%
Total Equity	**174,528**	**163,211**	**158,037**	**11,317**	**7%**

Q & A

Disclaimer

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Thank You

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