



الشركة الكويتية للاستثمار
Kuwait Investment Company

12 FEB 2026

التاريخ :

الإشارة : ١٩١/٣-٢٦/٢٠٢٦

Date : _____

Ref : _____

To: Boursa Kuwait Company
State of Kuwait

السادة/ شركة بورصة الكويت
المحترمين
دولة الكويت

السلام عليكم ورحمة الله وبركاته،،

Subject: Disclosure of Material Information

الموضوع: الإفصاح عن المعلومات الجوهرية

With reference to the provisions of Chapter (4),
module Ten (Disclosure and Transparency) of the
Executive Bylaw of law No. (7) for year 2010 and
its amendments, enclosed herewith the
Disclosure form of Material Information

بالإشارة إلى أحكام الفصل الرابع بالكتاب
العاشر (الإفصاح والشفافية) باللائحة التنفيذية
للقانون رقم 7 لسنة 2010 وتعديلاتهما، نرفق
لكم نموذج الإفصاح عن المعلومات الجوهرية.

Sincerely Yours,

وتفضلوا بقبول فائق الاحترام،،،

خالد

Khaled M - Abdulmageed

خالد مصطفى عبدالمجيد

Vice President

نائب رئيس

Compliance & AML Unit

وحدة المطابقة والالتزام ومكافحة غسل الأموال



الشركة الكويتية للاستثمار
Kuwait Investment Company
م.س.ج. (K.P.S.C.)

(21)

نموذج الإفصاح عن المعلومات الجوهرية

2026/02/12	التاريخ
الشركة الكويتية للاستثمار	اسم الشركة المدرجة
<ul style="list-style-type: none"> - عقدت الشركة الكويتية للاستثمار مؤتمر المحللين للسنة المنتهية في 2025/12/31 عن طريق بث مباشر على شبكة الانترنت وذلك في تمام الساعة 12:30 ظهراً يوم الخميس الموافق 2026/02/12. - لم يتم تداول معلومات جوهرية أخرى خلال المؤتمر. - سوف تقوم الشركة الكويتية للاستثمار بالإفصاح لاحقاً عن محضر المؤتمر خلال (3) أيام عمل من تاريخ المؤتمر. 	المعلومة الجوهرية
لا يوجد أثر مالي حالياً	أثر المعلومة الجوهرية على المركز المالي للشركة

يتحمل من أصدر هذا الإفصاح كامل المسؤولية عن صحة المعلومات الواردة فيه ودقتها واكتمالها، ويقر بأنه بذل عناية الشخص الحريص في تجنب أية معلومات مضللة أو خاطئة أو ناقصة، وذلك دون أدنى مسؤولية على كل من هيئة أسواق المال وبورصة الكويت للأوراق المالية بشأن محتويات هذا الإفصاح، وبما ينفي عنهما المسؤولية عن أية أضرار قد تلحق بأي شخص جراء نشر هذا الإفصاح أو السماح بنشره عن طريق أنظمتها الإلكترونية أو موقعهما الإلكتروني، أو نتيجة استخدام هذا الإفصاح بأي طريقة أخرى.



الشركة الكويتية للاستثمار
Kuwait Investment Company



Analysts Conference

Year Ended December 31, 2025

February 12, 2026

Presented by,



Mr. Hany A. Elnowaihy

Chief Financial Officer



Mr. Faisal Y. AlMeshari

Deputy CEO - Direct Investment & CF



Ms. Maha AlRefai

AVP - Investor Relations Unit

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Company Overview



Who We Are

Kuwait Investment Company, “KIC”, is the first investment company to be incorporated in Kuwait in 1961 and is considered one of the leading investment companies locally and within the region. KIC provides comprehensive financial services in several segments which include; Asset Management (through investment funds and portfolio management), and Investment Banking services.

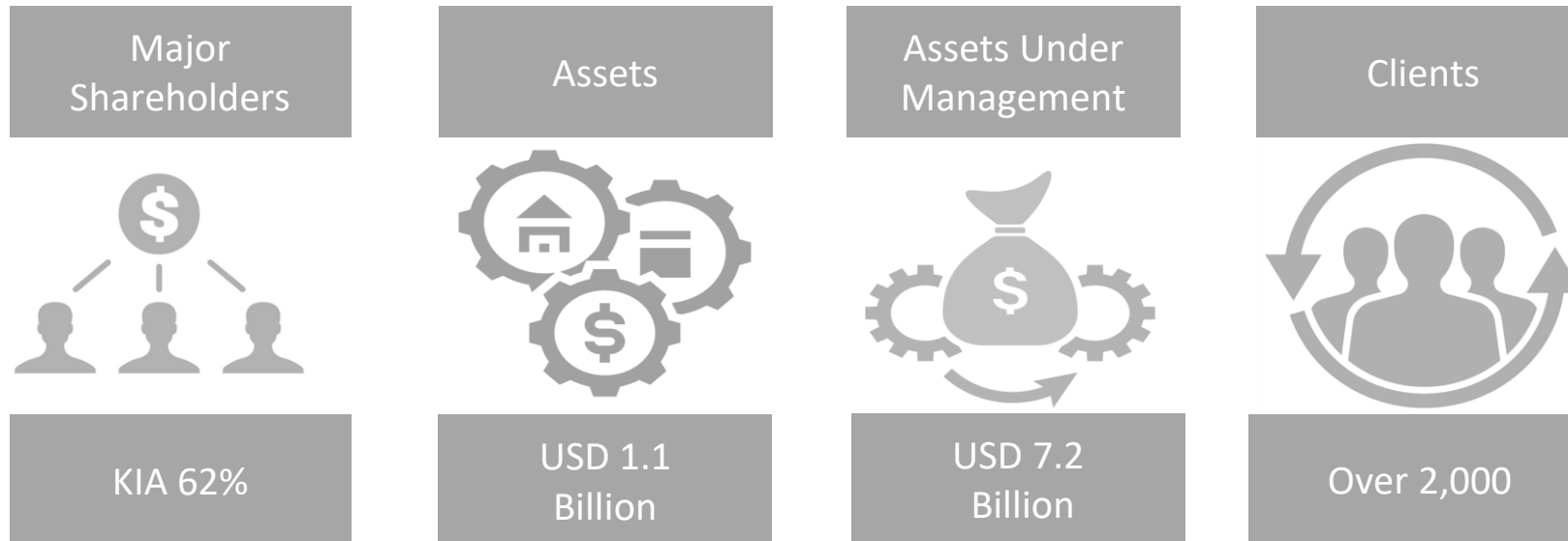
KIC engages in a wide range of investment and financial activities, based on asset management through a variety of local, regional, and international funds and portfolios, in addition to providing a diverse and integral set of investment and financial products and services, local and global, to its local and international clients.

KIC has been listed on the Kuwait Stock Exchange since 1984. In addition, 62% of KIC is owned by Kuwait Investment Authority, “KIA”, which is the Kuwaiti Sovereign Wealth Fund.

Over the past five decades, the company has continually broken new grounds in introducing a unique blend of financial and investment products, advising and supporting its clients on strategic transactions. Also, providing new opportunities for individual and institutional investors.

As of December 31st, 2025, KIC has total assets of KWD 323 Million and has a total AUM (Assets under Management) amount to approximately KWD 2.184 Billion.

KIC Ownership and Key Facts



KIC Subsidiaries & Associates

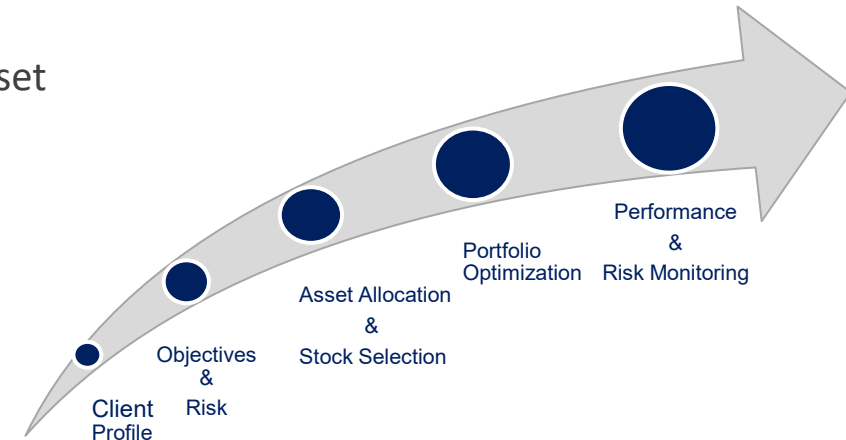
Kuwait International Fair	Kuwait Financial Brokerage Co.	Al Arabiya Financial Services	AlMasar Leasing & Investment	National Hotels Company
 <p>معرض الكويت الدولي ك.س.ك. Kuwait International Fair (K.S.C.) The First & Largest in Kuwait الأولى والأكبر في الكويت</p>	 <p>وساطة WASATA الشركة الكويتية للوساطة المالية KUWAIT FINANCIAL BROKERAGE CO.</p>	 <p>الشركة العربية للخدمات المالية المقايمة Al Arabiya Financial Services Holding CO.</p>	 <p>الإيجارة والاستثمار Al-Masara Leasing & Investment</p>	 <p>شركة الفنادق الوطنية (م.م.) NATIONAL HOTELS COMPANY B.S.C.</p>
51%	45.47%	100%	45.75%	20.94%
Kuwait Exhibitions	Kuwait Financial Services	Kuwait Financial Services	Kuwait Financial Services	Bahrain Hospitality

ASSET MANAGEMENT SECTOR – OUR INVESTMENT PROCESS

- ❖ Successful investing is a marathon, not a sprint. That is why we have a rational, long-term perspective.
- ❖ We are disciplined in the implementation of our investment style. We control risk through diversification and rigorous security selection.
- ❖ We invest in shares of high-quality, growing companies with strong operations and quality earnings.

At KIC the investment process starts with our clients. We are committed to offering customized portfolio solutions to suit each client's investment objectives and risk tolerance. This begins with a client questionnaire and meeting to better understand the client's unique expectations.

Then our experienced team of portfolio managers and analysts starts the asset allocation and security selection process with a top-down consideration of asset classes, regions and industries, combined with bottom-up security selection.



KIC Investment Philosophy

Our primary goal is growing capital for our clients in a low-risk manner. Our Investment Philosophy is founded upon conservative principles of fundamental investing. We construct diversified portfolios that are designed to preserve original capital and to achieve long-term growth.

Our investment approach is research-intensive and is built around identifying changes in the key drivers affecting markets. We concentrate on investing in value, financially sound, growth and sector-leading stocks with strong cash flows and stable earnings streams that are expected to outperform the market over the long-term. This approach is reinforced through extensive in-house equity analysis.

Portfolio and fund managers mainly follow the top-down approach in investing. Our asset managers focus on selecting the best possible individual assets. They analyse the key drivers of prices, assess what's factored into these prices, and judge what is likely to shift investors' expectations.

AL-RAED Investment Fund

The Fund seeks high returns for investors by investing primarily in equity securities of Kuwaiti and Non-Kuwaiti companies listed on BOURSA KUWAIT. The Fund may also invest available cash in money market instruments and financial securities that follow the Fund's articles of association in addition to investing in private placements (Pre-IPOs). The Fund adopts a balanced investment policy that aims at long-term capital appreciation with minimum possible risk to accommodate the Fund's nature. The Fund Manager invests in equities that enjoy strong fundamentals and promising overall growth prospects, in addition to considering other factors in selecting companies for equity investment and evaluating all the factors that affect the Fund investments' performance.

Fund's Size

The largest conventional equity fund that invests in companies listed on BOURSA KUWAIT with Net Assets Value of KWD 217 Million as of December 2025.

Investment Style

- Focuses on blue chips and highly Profitable and financially solid/stable companies listed on BOURSA KUWAIT that enjoy strong and sustainable growth in operating income and net profits, lucrative yields, and adequate valuations,
- Fundamental equity analysis drives investment decisions
- Focuses on high yielding stocks with stable and consistent dividend stream and cash flows

KIC Investment Funds- Profile

Kuwait Investment Fund

The Fund's objective is to seek capital appreciation through investing in Shariah-Compliant equity securities listed on BOURSA KUWAIT. The Fund may also invest the available cash in deposits with the Fund Manager and its associates/subsidiaries that practice banking activities and may invest in "Sukuk" issued or guaranteed by the Government of Kuwait. The Fund may also invest in Islamic Shariah-compliant investment funds, which meet all the requirements of Shariah law, and the principles articulated for Islamic finance and that comply with the Fund's Articles of Association.

KIC GCC Fund

This fund aims to achieve good returns for investors by investing in high-yield, Shariah compliant listed and unlisted GCC equities. The fund may also diversify through investments in sukuk issued or guaranteed by the governments of GCC and in Sharia compliant investment funds. The fund may invest available liquidity in Sharia compliant deposits with Islamic banks government-backed financial instruments.

Portfolio Management

KIC offers portfolio management services with client-oriented investment solutions and risk adjusted returns that are parallel to each client's risk tolerance and long-term investment objectives. This is done through an extensive range of investment themes and ideas with modified investment guidelines and benchmarks.

KIC Main Services

Wealth Management



Local & International

Funds | Portfolios

Real Estate Investments



local & International

Income Generating

Treasury & Financing



Local & International

Multi-Currency

Online Trading



Local & International

Equities & Other Financial
Instruments

Investment Advisory



Local & International

Capital | Debt Market

‘BB’ Credit Rating with Stable Outlook

Fitch Affirms Kuwait Investment Company at ‘BB’ with Stable Outlook

The rating primarily reflects Fitch Ratings' view that the basic credit position of the company reflects its ability to manage funds flexibly and at a low cost.



Financial Highlights



Revenue **KD 48 M**

% Change **39%**

Previous Year KD 34.6 M



Expenses **KD 24.3 M**

% Change **30%**

Previous Year KD 18.7 M



Net Profit **KD 23.8 M**

% Change **50%**

Previous Year KD 16 M



Assets **KD 323 M**

% Change **21%**

Previous Year KD 265 M



Liabilities **KD 143 M**

% Change **39%**

Previous Year KD 102 M



Equity **KD 180 M**

% Change **10%**

Previous Year KD 163 M



Consolidated Financial Statements

Financial Highlights

INCOME STATEMENT

Particulars (KD thousands)	2025	2024	Variance	%
Revenue	48,074	34,648	13,426	39%
Expenses	(24,280)	(18,734)	(5,546)	30%
Net Profit	23,794	15,914	7,880	50%
Profit attributable to:				
Parent company (KIC)	19,713	12,570	7,143	57%
Non- controlling interests	4,081	3,344	737	22%
Earnings per share (EPS) - Fils	35.793	22.875	12.918	57%

STATEMENT OF FINANCIAL POSITION

Particulars (KD thousands)	2025	2024	Variance 2025 vs 2024	%
Assets	322,565	265,564	57,001	21%
Liabilities	142,744	102,354	40,390	39%
Equity attributable to:				
Parent Company	140,787	126,501	14,286	11%
Non-controlling interests	39,034	36,710	2,324	6%
Total Equity	179,821	163,211	16,610	10%



Q & A

Disclaimer



- This presentation has been prepared and issued by Kuwait Investment Company (KIC), a Public Kuwaiti Shareholding Company, based on internally developed data and analysis.
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Thank You

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